



## Financial Aid Verification Worksheet V5 Verification – 2022-2023

Your FAFSA application was selected for review in a process called verification. Before any awarding may take place, this process must be completed.

**STUDENT INFORMATION**

\_\_\_\_\_ Student ID# \_\_\_\_\_

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

\_\_\_\_\_ Date of Birth: \_\_\_\_\_

Mailing Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

\_\_\_\_\_

Phone Number (Include Area Code) \_\_\_\_\_ Email Address \_\_\_\_\_

**A. INSTRUCTIONS FOR TAX RETURN FILERS: *Please read to understand your two choices.***

1. Using the **IRS Retrieval Tool** is the preferred way to verify income. If you have not already used the tool, go to [studentaid.gov](http://studentaid.gov) and select apply for aid, log in to the student’s FAFSA. Select “Make FAFSA Corrections” and navigate to the Financial Information section of the form. Follow instructions to determine if the student and/or student’s parent(s) can use the IRS Data Retrieval Tool to transfer 2020 tax information into the FAFSA.
2. **If you are unable to use the IRS Data Retrieval Tool or do not choose to use the tool, you will need to supply a 2020 tax return transcript. Go to [Get Transcript | Internal Revenue Service \(irs.gov\)](http://Get Transcript | Internal Revenue Service (irs.gov)) to obtain and print your tax return transcript OR call 1-800-908-9946. Make sure you request the “IRS tax return transcript” and not the “IRS tax account transcript”.**

**B. INSTRUCTIONS FOR NON TAX RETURN FILERS: *Complete this section if the student, or spouse (if married), or student’s parent(s) {for dependent students} will not file and is not required to file a 2020 income tax return with the IRS. Check which applies:***

\_\_\_\_\_ The student/spouse will not file a 2020 tax return.      \_\_\_\_\_ The parent(s) will not file a 2020 tax return

Amount earned from working in 2020:  
 Student: \_\_\_\_\_  
 Spouse: \_\_\_\_\_

Amount earned from working in 2020:  
 Parent(s) \_\_\_\_\_

**C. CHILD SUPPORT PAID: *Complete if anyone listed in the household paid child support in 2020.***

\_\_\_\_\_ Check if someone in the household (person listed in Section E) paid child support in 2020. Include the annual amount of child support that was paid for each child. If asked by SPCC Financial Aid Office, I will provide documentation of the payment of child support.

Name of person who paid child support	Name of person to whom child support was paid	Name of child whom support was paid	Amount of Child Support paid in 2020
<i>Example: Marty Jones</i>	<i>Example: Kerry Smith</i>	<i>Tori Jones</i>	<i>\$6,000.00</i>

**D. INCOME INFORMATION:** Federal Aid is based on need as determined by the US Department of Education; therefore, some type of income or support is required to document your actual 2020 situation. **NOTE:** If you list income or assets that appear to be insufficient to meet basic living expenses, additional information may be requested. Include the annual amounts for 2020, not monthly amounts.

	Name	Relationship (self, spouse, or parent)	Annual Amount
Child support <u>received</u> for all children. Do not include foster or adoption payments.			
Additional untaxed income such as worker's comp, veteran's non-educational benefits, and money received or paid on your behalf.			
List Source: _____			

**E. HOUSEHOLD INFORMATION:** Dependent students are required to include parent information on the FAFSA.

If you are a **dependent student**, include:

If you are an **independent student**, include:

Yourself	Yourself
Your parent(s) used on FAFSA (include step-parent)	Your spouse (if married)
Your parent(s) other dependent children IF:  Your parent(s) will provide more than half of their support from July 1, 2022 through June 30, 2023, OR  The children would be required to provide parental information if filing a FAFSA	Your children, if you will provide more than half of their support from July 1, 2022 through June 30, 2023
Other people, only if they now live in your parents' household, and your parents will provide more than half of their support from July 1, 2022 through June 30, 2023	Other people, only if they now live in your household, and you will provide more than half of their support from July 1, 2022 through June 30, 2023

Full Name	Age	Relationship	Name of College and Degree Program (if at least half time student for 2022-2023)

**Certification:** By signing this worksheet, I certify that all the information reported is complete and correct.

**WARNING:** If you purposely give false or misleading information, you may be fined, sent to prison, or both.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Student Name (Please Print)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Parent Name (Please Print)

\_\_\_\_\_  
Date